

FTI Consulting Spain

Corporate Finance & Restructuring

OUR SERVICES

FTI Consulting Spain is providing solutions to creditors, private equity firms and law firms in a wide range of complex situations.

Practice	Debt Advisory	Transaction Advisory Services (TAS)	Operational Transformation	Contingency Planning & Insolvency
Services	<ul style="list-style-type: none"> Debt restructuring, Steerco advisory Independent Business Plan Reviews (IBR) Strategic option analysis for lenders Portfolio analysis and exit solutions Identification of alternative investors Advisory and fronting in transactions 	<ul style="list-style-type: none"> Pre and post transaction services across various industries (Hospitality Real Estate, TMT, Energy, Manufacturing, Tourism, Retail, Renewables, etc.) Regulatory and sector Due Diligence Financial, commercial and operational Due Diligence M&A services: buy & sell side M&A support Investor and deal scouting 	<ul style="list-style-type: none"> Operational transformation and functional support e.g. cash & working capital management, build-ups, spin-offs, right-sizing, supply chain, etc. Performance improvement post transactions, carve-outs, revenue enhancement, cost reduction, operations Interim management solutions (CRO, CFO, CEO, COO, etc.) as well as Board of Directors representation 	<ul style="list-style-type: none"> FTI & Partners brings its unique restructuring expertise to in-court situations, focusing on the viability of the company FTI & Partners appointed as Insolvency Administrator by CNMV (Market regulator) and Courts FTI & Partners deploy 130 professionals specialized in insolvency situations, including experts in viability plans, accounting, legal, insolvency, etc.
Client	<ul style="list-style-type: none"> Lenders, Creditors Distressed Funds, Hedge Funds 	<ul style="list-style-type: none"> Large Private Equity Firms Mid Cap Funds Corporates 	<ul style="list-style-type: none"> Debtors Private Equity Houses Corporates 	<ul style="list-style-type: none"> Investors Insolvency Courts CNMV

OUR CREDENTIALS

FINANCIAL ADVISOR



Advisor to Spanish multinational producer of building materials



Advisor in the largest energy restructuring case in Spain during 2016

STRATEGY & REGULATION



Advised on strategic plan and equity story to a listed IPP operating 750 MW



Advised on digital transformation to the second largest media group in Spain

TURNAROUND & RESTRUCTURING ADVISOR



Advisor to €1.6 bn revenue steel & cement conglomerate



Advisor to largest PV developer in Spain & Italy

GOVERNANCE/ BOARD OF DIRECTORS



Independent BoD member of a large RE developer



BoD Observer/ Advisor to a listed Spanish food producer group

M&A AND TRANSACTION



Debt-buy-back of Spanish group with €400 m debt

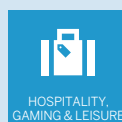


Sale of Spanish assets, advising a €8 bn revenue multinational automotive

INTERIM MANAGEMENT



CFO/Interim CEO for global Tier 1 provider



Interim CFO of the largest Southern Europe integrated tourism group

TRANSFORMATION



Working capital improvement for private equity owned hospital



Carve out and integration for a large servicer acquired by private equity

Our Senior Team

Corporate Finance & Restructuring



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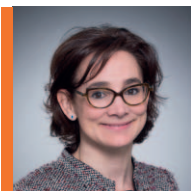
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FTI CONSULTING SPAIN

65

Professionals

2008

Spanish presence
since 2008

6/6

Advisor to 6 out of 6 top Spanish
banks and private equity firms

16/20

Advisor to 16 of the top 20
law firms in Spain

FTI CONSULTING GLOBAL

4,600 employees deployed in 28 countries

With offices in every major financial center and every corner of the globe, we successfully serve our clients wherever challenges and opportunities arise.



EXPERTS WITH IMPACT™

About FTI Consulting

FTI Consulting is an independent global business advisory firm dedicated to helping organisations manage change, mitigate risk and resolve disputes: financial, legal, operational, political & regulatory, reputational and transactional. FTI Consulting professionals, located in all major business centres throughout the world, work closely with clients to anticipate, illuminate and overcome complex business challenges and opportunities.

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